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凤祥食品

SHANDONG FENGXIANG CO., LTD.

山東鳳祥股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9977)

**SUPPLEMENTAL NOTICE OF
THE 2023 FIRST EXTRAORDINARY GENERAL MEETING**

Reference is made to the composite document issued by Falcon Holding LP as the offeror and Shandong Fengxiang Co., Ltd. (the “**Company**”) and the notice of the 2023 first extraordinary general meeting (the “**General Meeting**”) of the Company dated 28 December 2022, which set out the details of the resolution to be proposed at the General Meeting for shareholders’ approval. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the supplemental circular of the Company dated 3 January 2023.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the General Meeting will be held as originally scheduled at 9:00 a.m. on Wednesday, 18 January 2023, at 3rd Floor, GMK Building, Xiangguang ECO-Industrial Park, Yanggu County, Liaocheng City, Shandong Province, the PRC to consider and, if thought fit, pass the following resolutions as ordinary resolutions in addition to the resolution set out in the original notice of the General Meeting:

ORDINARY RESOLUTIONS

2. To consider and approve, each as a separate resolution, the following candidates as Directors of the fifth session of the Board of Directors and the Board of Directors be authorised to fix their remuneration:
 - (a) to consider and approve the election of Mr. Xiao Dongsheng as an executive Director of the fifth session of the Board of Directors;

- (b) to consider and approve the election of Mr. Shi Lei as an executive Director of the fifth session of the Board of Directors;
 - (c) to consider and approve the election of Mr. Qiu Zhongwei as a non-executive Director of the fifth session of the Board of Directors;
 - (d) to consider and approve the election of Mr. Lu Wei as a non-executive Director of the fifth session of the Board of Directors;
 - (e) to consider and approve the election of Mr. Zhu Lingjie as a non-executive Director of the fifth session of the Board of Directors;
 - (f) to consider and approve the election of Ms. Zhou Ruijia as a non-executive Director of the fifth session of the Board of Directors;
 - (g) to consider and approve the election of Ms. Wang Anyi as an independent non-executive Director of the fifth session of the Board of Directors;
 - (h) to consider and approve the election of Ms. Zhao Yinglin as an independent non-executive Director of the fifth session of the Board of Directors; and
 - (i) to consider and approve the election of Mr. Chung Wai Man as an independent non-executive Director of the fifth session of the Board of Directors.
3. To consider and approve, each as a separate resolution, the following candidates as Supervisors of the fifth session of the Board of Supervisors:
- (a) to consider and approve the election of Ms. Gao Jin as a shareholders representative Supervisor of the fifth session of the Board of Supervisors; and
 - (b) to consider and approve the election of Mr. Zhu Kaijie as a shareholders representative Supervisor of the fifth session of the Board of Supervisors.

By order of the Board of Directors
Shandong Fengxiang Co., Ltd.
Shi Lei
Executive Director and company secretary

Shandong, the PRC, 3 January 2023

Notes:

1. Details of the above resolutions are set out in the supplemental circular of the Company dated 3 January 2023.
2. A supplemental proxy form in respect of the above resolutions is enclosed with the supplemental circular.
3. The supplemental proxy form will not affect the validity of any proxy form duly completed and delivered by you in respect of the resolutions set out in the original notice of the General Meeting dated 28 December 2022. If you have validly appointed a proxy to attend and act for you at the General Meeting but do not duly complete and deliver the supplemental proxy form, your proxy will be entitled to vote at the discretion on the resolution set out in this supplemental notice. If you do not duly complete and deliver the original proxy form for the General Meeting but have duly completed and delivered the supplemental proxy form and validly appointed a proxy to attend and act for you at the General Meeting, your proxy will be entitled to vote at the discretion on the resolutions set out in the original notice. If the proxy being appointed to attend the General Meeting under the supplemental proxy form is different from the proxy appointed under the original proxy form and both proxies attended the General Meeting, the proxy validly appointed under the supplemental proxy form shall be designated to vote at the General Meeting. If a shareholder of the Company wishes to provide specific instruction to his proxy(ies) regarding the voting of all resolutions set out in the proxy form and the supplemental proxy form, he should duly complete and submit both proxy forms in accordance with the instructions set out therein.
4. The supplemental proxy form together with the power of attorney or other authority (if any) shall be deposited at the Company's H share registrar in Hong Kong (for holders of H Shares) or at the address of the Company's registered office in the PRC (for holders of Domestic Shares) not less than 24 hours before the time appointed for holding the General Meeting (i.e. not later than 9:00 a.m. on Tuesday, 17 January 2023) or any adjourned meeting (as the case may be). If the instrument appointing the proxy is signed by a person authorised by the appointor, the power of attorney or other document of authority under which the instrument is signed shall be notarised. The notarised power of attorney or other document of authority shall be deposited together and at the same time with the instrument appointing the proxy at the Company's H share registrar in Hong Kong or the address of the Company's registered office in the PRC (as may be applicable).
5. Please refer to the composite document and the original notice of the General Meeting for details in respect of the Delisting Resolution to be proposed and tabled before the General Meeting, eligibility for attending the General Meeting, registration procedures for attending the General Meeting, appointment by proxy, voting by way of poll and other relevant matters.

As at the date of this supplemental notice, the Board of Directors comprises Mr. Liu Zhiguang, Mr. Xiao Dongsheng, Ms. Zhou Jinying and Mr. Shi Lei as executive Directors; Mr. Liu Xuejing and Mr. Zhang Chuanli as non-executive Directors; and Mr. Guo Tianyong, Ms. Zhao Yinglin and Mr. Chung Wai Man as independent non-executive Directors.